

## <u>Process – Get It Right, First Time, Every Time</u>

- 1. Carefully read the letter of instruction.
- 2. Identify the papers to be served. Usually you will get TWO sets. One to serve and one to attach to your Affidavit as an Exhibit. Take an extra third copy.
- 3. Do NOT hand over papers in a sealed envelope unless instructed.
- 4. Carefully read and check the papers to ensure that the details are correct.
- 5. Allow enough time between serving the papers, and any court hearing date.
- 6. Make absolutely certain that you are serving the CORRECT PERSON.
- 7. If the correct person refuses to handle the papers, lay them on the ground at their feet. This is acceptable.
- 8. Do not give papers to any third party unless instructed.
- 9. Do not leave papers in porch, letterbox, garage, etc. You must hand them over personally unless instructed otherwise.
- 10. IF IN DOUBT, DO NOT SERVE and seek further instruction.
- 11. After service, immediately note details of service (time, date, place, etc).
- 12. There are certain places where you cannot serve papers. Make sure you know them.
- 13. Briefly describe the nature of the papers to the recipient, when serving.
- 14. Do not become involved in any discussion about the papers or the case. Do not give any advice, other than that they should seek legal advice.
- 15. Never accept papers back, assuming your service has been good.
- 16. If the correct recipient destroys the papers in front of you, this does not alter the fact that you have effected good service.



- 17. Occasionally you can use substituted service (letterbox service). There are special rules though, so make sure you know them.
- 18. If you've made an error and can't easily put it right yourself, then come clean and admit your mistake to your client.
- 19. Never, ever lie or even 'stretch the truth' in an Affidavit or Statement. To do so is a serious offence and you can be imprisoned. It's not worth the risk. You have a reputation to protect.